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☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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	ROCA
	L A W Y E R S
	TI G
1	The Court having considered the "Stipulation Re Proof Of Claim No 10725-00097"
2	[Docket No. 7165] (the "Stipulation") and good cause appearing:
3	IT IS ORDERED:
4	1. The Stipulation is approved;
5	2. Proof of Claim No. 10725-00097 is allowed as a general unsecured claim in
6	the amount of \$1 million and the balance of the claim is disallowed; and
7	3. All other claims filed by the Lee Claimants (Albert Lee, Linda Lee, Steve
8	Miller, John Nash, Maurey Nash, Jin-Shih Lee, Lian-Pin Lee, Gary Potts, Eva Potts, Scott
9	Mollahan, Valerie Mollahan, Jeff Guitterez, Katie Guitterez, Michael Cichon, Marilee
10	Cichon and Christine Westland), if any, are disallowed in their entirety.
11	# # #
12	PREPARED AND RESPECTFULLY SUBMITTED BY:
13	LEWIS AND ROCA LLP
14	By /s/ John Hinderaker (018024)
15	Rob Charles John Hinderaker (Pro hac vice)
16	3993 Howard Hughes Parkway, Sté. 600
17	Las Vegas, Nevada 89169-5996 Telephone: (520) 629-4427
18	Facsimile: (520) 879-4705
19	Attorneys for USACM Liquidating Trust
20	APPROVED AS TO FORM AND CONTENT:
21	TERRA LAW LLP
22	
23	By <u>/s/ Breck E. Milde</u> Breck E. Milde
24	177 Park Avenue, Third Floor San Jose, CA 95113
25	Telephone: (480) 299-1200
26	Facsimile: (408) 998-4895 Attorneys for Albert Lee, et al, Claimants